

# Your 2025 Asteron Repricing Report

This Quick Reference Guide outlines how to access and run repricing reports for your clients.

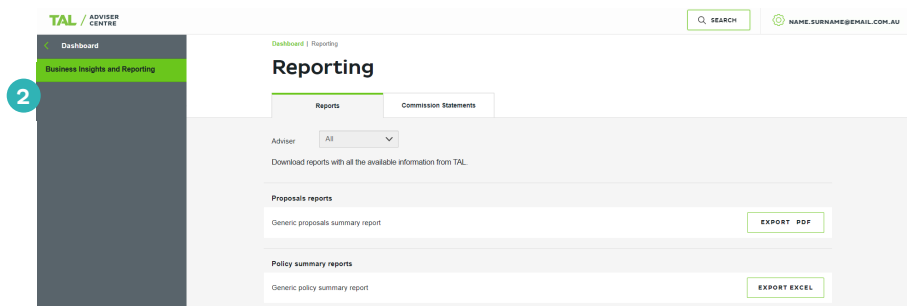
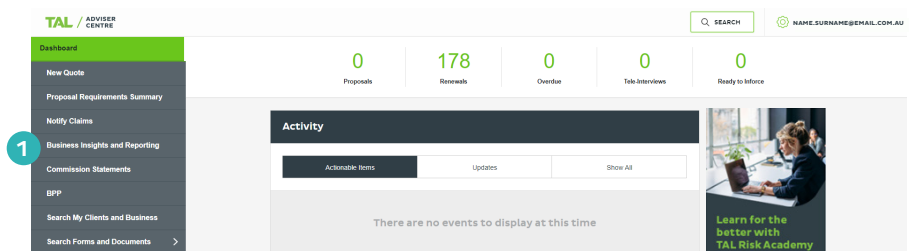
## QUICK REFERENCE GUIDE

### Accessing and running reports

The reporting section on TAC allows you to run reports on your business.

To access the Business Insights and Reporting dashboards in TAC:

- 1 Select Business Insights and Reporting from the left-hand navigation
- 2 On the Business Insights and Reporting page scroll down to Asteron Reports and then scroll down the page
- 3 Click on the Asteron Reprice Report Icon



# Navigating the 2025 Asteron Reprice Report

Your Reprice Report (uploaded weekly) will automatically display on the Business Insights page, and shows all policies being repriced in the 45 days prior to their policy anniversary and includes:

- 1 Old and New premiums including the premium dollar value attributable to the increase versus age and CPI increase
- 2 Policy factors such as agreed/indemnity, stepped/level, TPD definition etc.
- 3 You can expand this report by clicking the expand symbol
- 4 Reports can be printed, downloaded or viewed as a presentation

Repriced Benefits	Anniversary Date	Payment Frequency	Indication	Current Benefit Premium (prior to policy anniversary)	New Indexed Benefit Premium (after policy anniversary)	New Non-indexed Benefit Premium (after policy anniversary)	Stepped or Level	Benefit premium increase due to age and other impacts*	Benefit premium increase due to repricing
TPD Cover	22/09/2023	Yearly	Yes	16,397.91	\$6,408.29	\$5,972.32	Stepped	(\$11,089.11)	\$663.52
Income Reserve	1/08/2023	Yearly	Yes	19,521.82	\$18,009.05	\$16,830.89	Stepped	(\$5,282.42)	\$2,591.49
Sun TPD on YRT 1998 Series Ord	27/09/2023	Quarterly	Yes	7,115.17	\$2,334.39	\$2,232.22	Stepped	(\$5,136.12)	\$244.17
Linked TPD Super	3/10/2023	Yearly	Yes	5,109.62	\$1,760.20	\$1,640.46	Stepped	(\$3,651.40)	\$182.24
Linked TPD Super	14/10/2023	Yearly	Yes	4,130.15	\$1,004.32	\$936.00	Stepped	(\$3,298.13)	\$103.98
TPD Cover	25/08/2023	Monthly	Yes	3,473.73	\$692.06	\$644.98	Stepped	(\$2,900.39)	\$71.63
Income Reserve	1/09/2023	Yearly	Yes	36,237.82	\$42,481.56	\$39,702.40	Stepped	(\$2,708.72)	\$6,113.20
Linked TPD Super	1/08/2023	Monthly	Yes	4,112.64	\$1,823.20	\$1,823.20	Stepped	(\$2,547.62)	\$258.18
TPD Stand Alone	31/08/2023	Yearly	Yes	5,150.89	\$3,177.13	\$2,960.98	Stepped	(\$2,518.81)	\$328.90
Income Reserve	1/09/2023	Yearly	Yes	8,557.12	\$8,238.38	\$7,699.44	Stepped	(\$2,043.18)	\$1,185.50
Income Reserve	1/08/2023	Half Yrly	Yes	28,323.27	\$33,308.62	\$31,129.56	Stepped	(\$1,986.84)	\$4,793.13
TPD Cover	10/09/2023	Monthly	Yes	2,389.15	\$541.04	\$504.23	Stepped	(\$1,940.94)	\$56.02
Sun Comp Income Protection O...	24/08/2023	Yearly	Yes	8,314.48	\$7,133.26	\$6,325.50	Stepped	(\$1,907.88)	\$512.53
Income Reserve	1/10/2023	Yearly	Yes	34,910.38	\$42,072.12	\$39,319.74	Stepped	(\$1,644.95)	\$6,054.31
Income Reserve	1/08/2023	Half Yrly	Yes	6,722.73	\$5,872.67	\$5,488.47	Stepped	(\$1,640.80)	\$406.54
IP Super 2015	21/08/2023	Yearly	Yes	8,245.48	\$8,847.40	\$8,245.48	Stepped	(\$1,594.41)	\$1,594.41
Income Reserve	1/10/2023	Yearly	Yes	5,062.76	\$4,670.44	\$4,364.90	Stepped	(\$1,369.93)	\$672.07
Income Protection	15/08/2023	Yearly	Yes	29,696.96	\$35,184.76	\$33,509.30	Stepped	(\$1,345.30)	\$5,157.64
IP Plus Ord 2015	24/09/2023	Yearly	Yes	6,888.91	\$7,488.39	\$6,988.91	Level	(\$1,300.95)	\$1,300.95
Income Reserve	1/09/2023	Yearly	Yes	18,297.50	\$1,635.77	\$20,220.34	Stepped	(\$1,250.55)	\$3,113.39
Sun Comp IP Agreed Value Ord	20/10/2023	Yearly	Yes	27,613.68	\$29,293.55	\$28,440.63	Stepped	(\$1,279.70)	\$2,106.65
Income Protection Plus	11/09/2023	Yearly	Yes	6,988.69	\$7,904.90	\$6,988.69	Level	(\$1,164.48)	\$1,164.48

## IMPORTANT NOTE:

Please note that the premiums shown are indicative and the data used in this report has been generated 45 days prior to each benefit's policy anniversary and is accurate as at that date. It will not reflect any policy or benefit changes that have occurred since then. Report shows re-rated benefits only.

The report does not account for any premium rebate which may apply to policies funded via rollover. Customers should refer to their Annual Statement to confirm if rebate applies.

Policies that are currently on claim will not be shown in the report.

Premium alteration quotes to address the premium increase can only be provided from 30 days prior to clients policy anniversary date.

## Running your Asteron reprice reports

This section displays all your clients' policies.

- 1 You can select historical monthly periods from the drop-down menu
- 2 You can use the Search functionality to find a policy
- 3 The data table can be sorted using the column headings
- 4 For convenience, you can also export the data into excel and sort etc.

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IP Plus Ord 2015	24/09/2023	Yearly	Yes	6,886.91	\$7,488.39	\$6,886.91	Level	(\$1,301.95)	\$1,301.95
Income Reserve	1/09/2023	Yearly	Yes	18,297.50	\$1,635.77	\$20,220.34	Stepped	(\$1,290.55)	\$3,113.39
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If you need a hand, contact us on **1300 286 937** (Monday to Friday 8am – 7pm AEST) or via email at [acceleratedservices@tal.com.au](mailto:acceleratedservices@tal.com.au)

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