

Commission Statements

How to access and download commission statements in TAC.

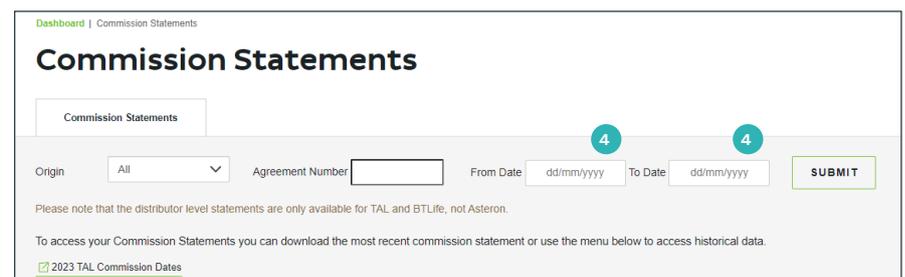
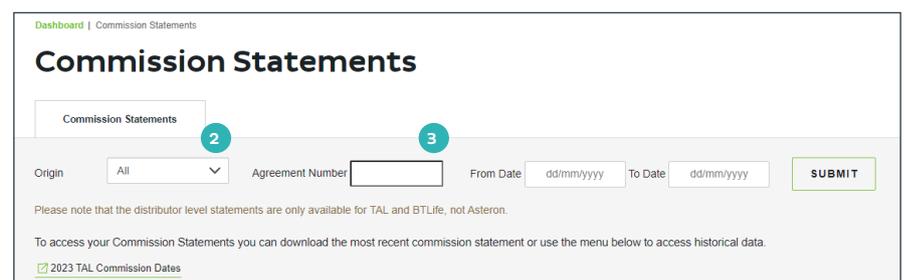
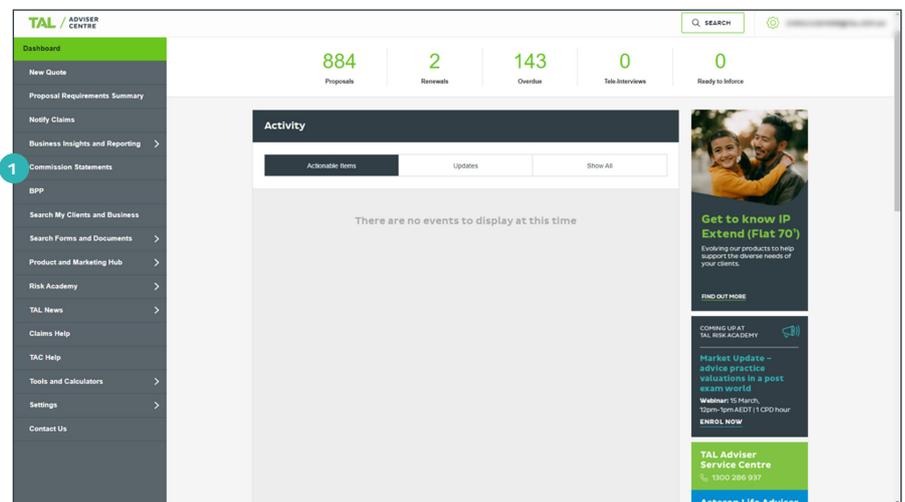
TAL ADVISER CENTRE QUICK REFERENCE GUIDE

FOR ADVISER USE ONLY

Commission Statements

To download a commission statement from TAC:

- 1 Select **Commission Statements** from the left-hand panel of the TAC home dashboard.
- 2 Use the **Origin** drop-down menu to show statements for only TAL, BT Life, or Asteron.
Please note: Adviser statements are only available for TAL and BT Life, **not** Asteron.
- 3 Complete the **Agreement Number** field to filter statements relating to a specific number.
- 4 Use the **From Date** and **To Date** fields to show statements within a specific date range.



Commission Dates

To download a summary of commission payment dates:

- 1 Select the **Commission Dates** link from the Commission Statements tab.
- 2 A PDF factsheet detailing mid-month and end-month close-off and payment days will download as per image.

Please note: These commission dates are for TAL and Asteron only, not BT Life.

Dashboard | Commission Statements

Commission Statements

Commission Statements

Origin From Date To Date

Please note that the distributor level statements are only available for TAL and BTLife, not Asteron.

To access your Commission Statements you can download the most recent commission statement or use the menu below to access historical data.

[2023 TAL Commission Dates](#) 1

ADVISER SERVICES
COMMISSIONS

2023 Commission Dates

Month	Mid-month		End-month	
	Close-off day *	Payment day	Close-off day *	Payment day
January	15/01/2023	18/01/2023	31/01/2023	03/02/2023
February	15/02/2023	20/02/2023	28/02/2023	03/03/2023
March	15/03/2023	20/03/2023	31/03/2023	05/04/2023
April	15/04/2023	19/04/2023	30/04/2023	03/05/2023
May	15/05/2023	18/05/2023	31/05/2023	05/06/2023
June	15/06/2023	20/06/2023	30/06/2023	05/07/2023
July	15/07/2023	19/07/2023	31/07/2023	03/08/2023
August	15/08/2023	18/08/2023	31/08/2023	05/09/2023
September	15/09/2023	20/09/2023	30/09/2023	05/10/2023
October	15/10/2023	18/10/2023	31/10/2023	03/11/2023
November	15/11/2023	20/11/2023	30/11/2023	05/12/2023
December	15/12/2023	20/12/2023	31/12/2023	04/01/2024

Payment is processed 3 business days after close-off
 New Business Commission is included on either run as the business completes.
 Renewal Commission is included on the End-Month Commission run.

For more information:
TAL's Adviser Service Centre on 1300 286 937
commissions@tal.com.au
www.tal.com.au

TAL

Important information: This information is prepared for adviser use only. Current as at December 2022.

For more information, please contact us on the details below:
TAL and Asteron - 1300 286 937 (Monday to Friday 8am - 7pm AEST)
BT Life - 1300 553 764 (Monday to Friday 8am - 6:30pm AEST)

adviser.tal.com.au

Important Information: © TAL Services Limited – 10 July 2023

This information is general in nature only and does not take into account any person's objectives, financial situation or needs. Use of the TAL Adviser Centre website constitutes acceptance by you of the terms and conditions of use which can be found at adviser.tal.com.au/terms-and-conditions

TAL Life Limited | ABN 70 050 109 450 | AFSL 237 848

TAL Life Insurance Services Limited | ABN 31 003 149 157 | AFSL 233 728

TAL7950/0219

